

Getting Started with Enterprise Portal

Become an Enterprise to administer all your Paperless Pipeline accounts from a central portal.

Introduction

By requesting to become an Enterprise, you will begin the authorization and review process for integrating your multiple, separate accounts into a unified Enterprise structure and unlocking access to the Enterprise Portal.

If your request is approved, your individual Paperless Pipeline accounts will be considered part of your Enterprise, and you and other designated admins will gain access to a centralized portal where all accounts within your Enterprise will be under your control, and navigation between them will be seamless.

Become an Enterprise

Submit a request to start the authorization and review process for becoming an Enterprise.

Who Can Do This: Enterprise status is exclusively granted to primary personnel who oversee, control, and hold ultimate authority over all Paperless Pipeline accounts within a single business entity.

To request to become an Enterprise:

Start the Process

- Log into your Master Admin profile and [contact us within Pipeline](#).
- Or, [email us](#) from the email associated with your Master Admin profile.

Wait for A Reply

- After your request is submitted, await our reply, which will outline the next steps in the process.

Complete the Next Steps

- Our Support Team will request authorizations as well as any additional information we may need.

Use Enterprise Portal

- If your request is approved, you'll be able to start using the Enterprise Portal.

Using Enterprise Portal

Oversee all accounts within your Enterprise from a central Enterprise Portal.

Learn how to [Use Enterprise Portal](#)