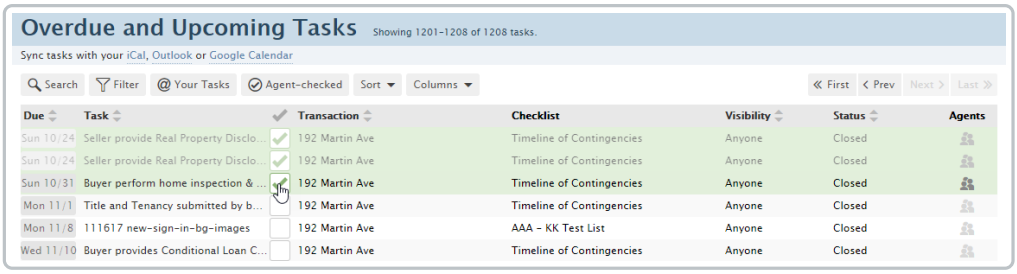
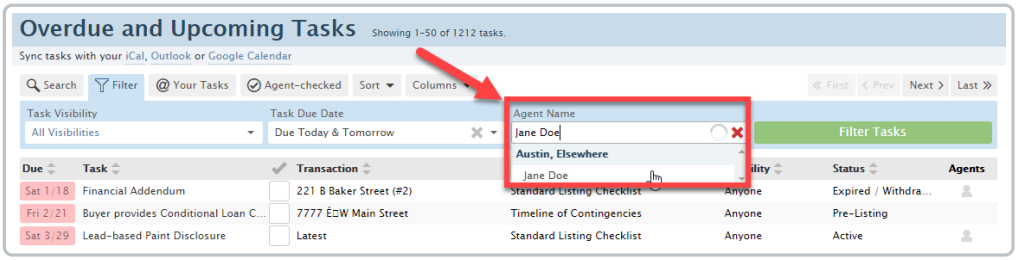
What's New (August 6, 2020)

Mark tasks as complete faster: Admins can now check tasks off directly from the *Tasks* page. The checkbox works the same as it does on transactions.



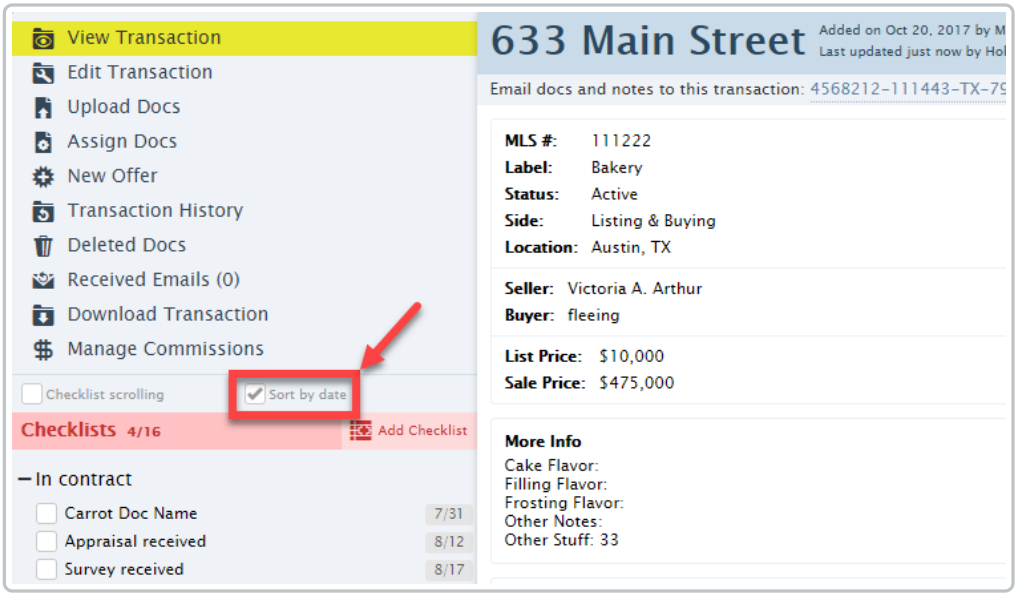
Learn how to check tasks on the Tasks page here →

Filter tasks by agents: View only the tasks that belong to a certain agent while managing what they need to complete. Enter the agent's name into the *Agent Name* field on the *Tasks* page to work from that ideal list.



Learn more about filtering tasks by agent here →

View transaction tasks in the order they're due: Find the task you're working on faster by using the new [Sort by Date] option. Check the option for the tasks to be ordered by due date on every transaction. Uncheck the option for the list to return to it's default order.



Learn more about sorting tasks by due date here →

Plus other minor fixes and improvements throughout the system.