

What's New (October 14, 2020)

Easily identify docs that correspond to completed tasks: Easily spot which doc has fulfilled a task on a transaction. Hover over a task name within a transaction's checklist to highlight the matching doc. In cases where more than one doc may match, utilize versioning in your naming convention or use [Pipeline's Document Labels](#) for easy identification of the final doc.

The screenshot displays the Pipeline software interface for a transaction titled "1850 N Avalon Street". The left sidebar shows a "Checklists" section with a red box highlighting the "Listing Agreement" task. A red arrow points from this task to the "Listing Agreement" document in the "Listing Docs" section of the main panel. The main panel shows transaction details, including MLS #, Label, Status, Side, Location, Seller, Earnest Money Deposit Date, Inspection Due Date, and Listing Agents. The "Listing Docs" section lists documents with their completion times and checkboxes for review and entered status.

Document Name	Added On	Review...	Entered
Form 342	27 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Hud Settlement Statement	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Listing Agreement	27 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Seller's Disclosure	27 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Sale Docs - visible to listing and selling agents on this transaction and office staff			
Closing Docs	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Counter Offer	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Deed of Release	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Purchase Agreement	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Title Report final	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Buyer Docs - visible to selling agents on this transaction and office staff			
Residential Purchase Contract	27 mins ago	<input type="checkbox"/>	<input type="checkbox"/>
Termite Inspection	28 mins ago	<input type="checkbox"/>	<input type="checkbox"/>

[Learn more about Smart Doc Name Matching here →](#)