What's New (July 13, 2025)

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Create Clean New Buyer Offers in Seconds

When a transaction is buyer-side only, New Offer now works smarter, creating a new transaction that only brings over the buyer-related fields, contacts, and docs you need, and nothing you don't. There's nothing new to click or learn. Just use New Offer as you always have. The system will detect when the transaction is buyer-side only, and handle the rest.

See New Offers.

Send Messages Faster by Selecting Contacts with a Single Click

When sending a note or email from Pipeline, you can now select contacts with a single click. It's a faster, more intuitive way to visually select contacts, saving you time every time you send. Agents and staff can still be checked from within the blue area when sending.

See Composing an Email.

Cleaner Message Layout: Subject Now Lives Inside the Message Box

Heads up that when sending a note or email, the Subject field is now contained within the message box. Same workflow, just a cleaner, more streamlined layout.

See Composing an Email.