

Understanding DocuSign & Paperless Pipeline

Use DocuSign within Paperless Pipeline to send signature requests and automatically receive signed docs back in Pipeline.

Introduction

You can use Pipeline's integration with DocuSign to easily send signature requests from Pipeline and automatically received signed docs back in Pipeline.

[Learn more about DocuSign →](#)

How It Works

Once your DocuSign account is connected to Pipeline, you can send signature requests for documents from transactions, the *Unassigned* page, and the *Reference* page.

As soon as your requests are completed, the executed documents will automatically return to the *Unassigned* page in Pipeline. You can also import other documents from your DocuSign Inbox to the *Unassigned* page.

Who Can Use It

Anyone with a [DocuSign](#) account connect to DocuSign in Pipeline to send signature requests and receive signed docs.

Connect DocuSign & Paperless Pipeline

Make the initial connection to DocuSign from the *Integrations* area of your [Personal Profile](#) .
[Learn how to Connect DocuSign to Paperless Pipeline →](#)

Use DocuSign & Pipeline

Send Signature Requests

Send signature requests for documents. Once your requests are completed by signers, the signed documents will automatically return to Pipeline.

[Learn how to Send Signature Requests via DocuSign →](#)

Receive Signed Docs

After signers complete your signature request, the executed docs will automatically return to Pipeline's *Unassigned* page.

If you have other docs to import from DocuSign, you can import them directly from your DocuSign Inbox.

[Learn how to Import Docs from DocuSign →](#)